



FOR YOUTH DEVELOPMENT  
FOR HEALTHY LIVING  
FOR SOCIAL RESPONSIBILITY

**DONATED SECURITIES ACATS TRANSFER FORM**  
Please complete and forward to your Brokerage Firm

Date: \_\_\_\_\_

Brokerage Firm Name: \_\_\_\_\_

Brokerage Firm Address: \_\_\_\_\_

Brokerage Firm City, State, Zip: \_\_\_\_\_

Re: \_\_\_\_\_  
Account number (where stock transfer is to be made from)

Donor Name: \_\_\_\_\_

Dear Sir or Madame:

In reference to the aforementioned account, please deliver via DTC \_\_\_\_ shares of  
\_\_\_\_\_ to:  
Name of Securities

**Via DTC to:**

UBS Financial Services  
DTC # 0221  
FBO YMCA of Silicon Valley  
General Account  
UBS Account # KW – 05741 – KB

**OR**

**Physical Delivery to:**

Golden Gate Wealth Management –  
UBS Financial Services  
2185 N. California Boulevard, Ste 400  
Walnut Creek, CA 94596  
Phone (800) 433-7992

Please notify immediately the YMCA of Silicon Valley Senior Vice President for Financial Development by phone at (408) 351-6454 or by fax at (408) 298-0143 regarding this donation of securities so that your gift may be properly tracked. Upon receipt, the YMCA will send written acknowledgement of your gift for tax purposes and other related donor information.

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date